Natural roofing slate design and fixing guide
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This Guide has been prepared by the SSQ Group in collaboration with practising UK architects, familiar with both traditional (nail) and hook fixing practices.

It is intended to provide comprehensive information on the design and fixing of SSQ natural slate roofing and cladding products. Product literature on these products, including Del Carmen, Caborco and Rocaber slates, is available on request from SSQ.

For advise and assistance on the design, application, installation and specification of SSQ slates, at any time, please contact the SSQ Technical Services Department on:

- tel 0208 961 7725
- fax 0208 965 7013
- www.ssq.co.uk
- email support@ssq.co.uk

### References

Publications and organisations referred to in this guide:

- BS 680: Part 2: 1971, Metric units
- BS 747: 1994, Specification for roofing felts
- BS 1202: Parts 2 and 3: 1974
- BS 8104: 1992, Code of practice for assessing exposure of walls to wind-driven rain
- BRE Report, Thermal insulation: avoiding risks
- BRE Digest 346: Parts 1 to 7
- BS 747: 1977 (1986)
- Building Regulations F2: 1995
- BS 1202: Parts 2 and 3: 1974
- Lead Development Association
  34 Berkeley Square
  London, W1X 6AJ
  Telephone 0207 499 8422
Design work

Design considerations

Effective design of a slate roof must take into account a number of inter-related factors including site exposure, the pitch of the roof, the type of slate selected and the slate lap.

General guidance on the most important points to be considered is given below. Full application and sitework details are given on pages 8 to 22. Further information can be obtained from BS 5534: 1997, Code of practice for slating and tiling, Part 1: Design. Reference should be made also to BS 8000: 1990 (1997), Workmanship on building sites, Part 6: Code of practice for slating and tiling of roofs and claddings.

Environmental conditions

a Rain exposure
The degree of exposure of a building to driving rain determines the minimum lap which should be specified.

The anticipated degree of exposure is given in Figure 1 (taken from BS 5534: Part 1: 1997).

Localised factors such as high buildings, buildings on the slopes or tops of the hills and coastal sites, can increase the exposure grading which should be applied in a specific project. Table 1 on page 5 shows the recommended minimum lap for moderate and severe exposure sites.

For more detailed information on exposure to rain refer to BS 8104: 1992.

b Wind uplift
Adequate resistance to wind load and wind lift can be provided by following the application details shown on pages 8 to 21, taking into account minimum lap recommendations given in Table 1.


Pitch of roof

In general, the lower the pitch of the roof, the greater should be the lap. This longer lap will help to resist both capillary action and wind uplift.

On steeper pitches with free-flowing drainage, smaller slates may be used.

For exposed sites, wide slates with a greater lap should be used (see Clause 18 of BS 5534).

Lap

The lap is calculated by taking account of wind uplift, exposure to driving rain and the roof pitch. Table 1 gives the recommended minimum laps for various roof pitches and building exposures.

Figure 1 Categories of exposure to driving rain

<table>
<thead>
<tr>
<th>exposure zones</th>
<th>approximate wind driven rain (l/m² per spell)</th>
</tr>
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<tbody>
<tr>
<td>less than 56.5</td>
<td>equal to or greater than 56.5</td>
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Table 1  Minimum recommended laps in mm for different exposures and roof pitches

**Moderate exposure – index between 3m²/s and 7m²/s**

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<thead>
<tr>
<th>Slate size (mm) length × width</th>
<th>85°</th>
<th>45°</th>
<th>40°</th>
<th>35°</th>
<th>30°</th>
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**Severe exposure – index greater than 7m²/s**

<table>
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<td>85</td>
<td>90</td>
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</tr>
</tbody>
</table>
Battens

Recommended timber batten sizes for natural slate roofs are 50 × 25 mm, up to 600 mm rafter spans, according to BS 5534: Part 1: 1997.

Battens should be set out horizontally across the roof at a gauge calculated from the formula:

\[ \text{gauge} = \frac{\text{length of slate} - \text{lap}}{2} \]

Battens should be nailed at maximum 600 mm centres, with the end of each length fully supported and be not less than 50 mm wide by 25 mm thick.

Note If used, counterbattens should be a minimum 38 × 12 mm.

Underlay

Underlay should be selected to meet the requirements of Clause 13 of BS 5534: Part 1: 1997. Where the underlay is not fully supported, it should be Type 1F reinforced bitumen felt to BS 747: 1994 or other approved material of adequate strength and durability.

Ventilation

To comply with the Building Regulations F2: 1995 and BS 5250: 1989 (1995), Code of practice for control of condensation in buildings, ventilation equivalent to a 10 mm continuous vent must be provided at the eaves on both sides of the roof when the roof is of ‘cold roof’ construction and 25 mm if of ‘warm roof’ construction.

Additional ventilation at or near the ridge equivalent to a 5 mm continuous vent is required in the case of ‘warm roofs’ and is also recommended if the case of ‘cold roofs’ if pitch of the roof is greater than 35°, or if the span is greater than 10 metres.

‘Cold roofs’ are defined as being those where the insulation is at ceiling level, and ‘warm roofs’ where the insulation is in the plane of the roof (rafter level).

Fixing methods

All SSQ natural slates can be fixed by using either traditional holing and nailing (see pages 8 to 22) or the hook fixing system (see pages 28 to 42).

Nails

Nails should be either aluminium alloy to BS 1202: Part 3: 1974 or copper to Part 2: 1974, or stainless steel.

They should be 20 to 25 mm longer than two thicknesses of slate, but longer nails should be used at the eaves course especially if a sprocket is used.

Coverage of slates

See table 2 for coverage of all slate sizes at different laps.

Total weight of slate roof

The total weight of slates on a roof can be calculated as follows:

Example

<table>
<thead>
<tr>
<th>Slate type</th>
<th>Del Carmen</th>
</tr>
</thead>
<tbody>
<tr>
<td>Slate size (mm × mm)</td>
<td>400 × 250</td>
</tr>
<tr>
<td>Weight of slates (kg/1000)</td>
<td>1235</td>
</tr>
<tr>
<td>Exposure</td>
<td>Moderate</td>
</tr>
<tr>
<td>Roof pitch</td>
<td>40°</td>
</tr>
<tr>
<td>Roof area m²</td>
<td>150</td>
</tr>
<tr>
<td>Length of roof slope (m)</td>
<td>9.5</td>
</tr>
</tbody>
</table>

The headlap can be found from Table 1 by reference to slate size, roof pitch, and exposure = 65 mm.

The slate coverage per m² can be found from Table 2 = 23.9.

The total weight of slates on roof can be found from the formula:

\[ \text{weight of slates (kg)} = \frac{\text{weight of slates (kg/1000) × area of roof (m²) × slate coverage}}{1000} \]

Therefore, the total weight =

\[ \frac{1235}{1000} \times 150 \times 23.9 \]

= 4427 kg
### Table 2 Coverage of SSQ slates with nail fixing method

<table>
<thead>
<tr>
<th>Slate size (mm) length × width</th>
<th>50</th>
<th>65</th>
<th>75</th>
<th>80</th>
<th>90</th>
<th>100</th>
<th>110</th>
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<td>77.5</td>
<td>80.2</td>
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</tbody>
</table>

**N.B** No allowance has been made for wastage.
Eaves

At all eaves, a double course of slates is required, comprising a course of short slates over which the first course of full length slates is fixed.

The length of the eaves slates should be gauge + lap.

Fixing sequence at eaves

1. Fix the underlay to extend over the tilting fillet and fascia board into the gutter. The underlay should overhang the fascia board by 50 mm.
2. Fix the first full course batten (the eaves batten) so that the tails of the slates in the eaves and the undereaves courses align, ensuring that they will overhang 40 to 50 mm into the gutter. Fix the undereaves batten immediately below the eaves batten (see page 6 for minimum batten dimensions).
3. Lay the slates forming the undercourse on their backs and head-nail them to the undereaves batten.
4. Fix the eaves course with the tails of the slates aligning with the tails of slates in the undereaves course.
**Verges**

Where an undercloak is fixed it should consist of one or more courses of slates not less than 4.5 mm thick, laid riven side up and closely butted.

If more than one course is used, joints should be staggered.

Verges should be finished with slate and slate-and-a-half in alternate courses. Provision may be made for a slight inward tilt from the verge.

Mortar for bedding and pointing; 1:3 cement/sand pigmented to match colour of slates.

**Fixing sequence at verge on brickwork**

1. Bed the undercloak in mortar so that it extends 40 to 50 mm from the face of the wall.
2. Fix verge slates flush with the undercloak.
3. Fill the gap between the undercloak and the slates with mortar and strike off smoothly to provide a flush joint.

**Fixing sequence at verge on bargeboard**

1. Fix the undercloak with nails so that it overhangs the face of the bargeboard by 40 to 50 mm.
2. Fill the gap between the undercloak and slates with mortar and strike off smoothly to provide a flush joint.
Ridges

The length and gauge of slate in the top courses at the ridge must be sufficient to ensure that the appropriate lap is maintained.

Shouldered slates should be used in the course below the top course to enable the short top course slates to be nailed directly to the batten.

Fixing sequence with tiled ridge
1 Fix underlay over the ridge so that it overlaps the main underlay by at least 150 mm. When using ventilated ridges, a gap of 50 mm should be allowed between the top of the underlay of each pitch.
2 Fix the top course of slates to maintain gauge.
3 Lay ridge tiles true. Joint ridge tiles in mortar and firmly bed the edges along the roof slope in mortar. Where ridge tiles meet, squeeze up the bedding to fill the joint and strike it off smoothly; no separate pointing is necessary.
4 Fill the ends of the ridges at the gables with mortar and slips of slate finished flush with the tile.

Fixing sequence with sheet metal ridge (not illustrated)
If required, stainless steel, copper or zinc ridges can be made by the roofer on site.
1 Fix 150 mm wide board in lieu of battens at the ridge.
2 Fix underlay over the ridge so that it overlaps the main underlay by at least 150 mm. When using ventilated ridges, a gap of 50 mm should be allowed between the top of the underlay of each pitch.
3 Fix the top course of slates to maintain gauge.
4 Fix 50 mm zinc tack at 500 mm intervals.
5 Fix the sheet metal ridges on the board, overlapping each ridge piece by 100 mm and nailing it to the board with two clout nails on each pitch wherever an overlapping end of the ridge with pre-bonded clips. At verges, hips etc., cut and shape the ridge accordingly.

Note To ensure resistance to wind pull-out, the length of the ridge pieces should not exceed 1 m.

Fixing sequence with lead roll ridge
1 Fix underlay over the ridge so that it overlaps the main underlay by at least 150 mm. When using ventilated ridges, a gap of 50 mm should be allowed between the top of the underlay of each pitch.
2 Fix the top course of slates to maintain gauge.
3 Cover the timber roll with Code 6 lead strips 450 to 500 mm wide and 1.5 to 1.8 m long. Lap the strips 75 mm at the joints; secure the lead with screws; top sealed with a lead dot under the overlap. Fix 50 mm lead tacks at 750 mm.
**Hips**

In cutting slates for hips, care must be taken to preserve an adequate bond, using slate and a half slates.

Where pitches at hips are almost vertical, the hips can be treated in the same way as verges.

**Fixing sequence at mitred hip**

1. Fix 600 mm wide underlay, overlapping the main underlay.
2. Cut slates carefully, ensuring that adequate width is maintained at the head. SSQ do not recommend the fixing of mitred hips on roofs where the angle of the hip is 30° or less.
3. Hip slates must have an even size and shape at every course.
4. Fix hip slates interleaved with lead soakers – nailed to battens at the top edge – to provide a weathertight close-mitred joint.
5. Cut slates of adequate width to connect with main roof slates and hip slates. The slate nearest the hip slate must remain a full slate.

**Fixing sequence with lead roll hip**

1. Fix 600 mm wide underlay, overlapping the main underlay.
2. Finish slating as close to timber roll as possible.
3. Cover the timber roll with Code 6 lead strips 450 to 500 mm wide and 1.5 to 1.8 m long. Lap the strips 75 mm at the joints equal to the lap of the slates. Fix the 50 mm lead tack at 750 mm centres, under the timber roll.

**Fixing sequence with ridge tiled hip**

Mortar 1:3 cement/sand pigmented to approved colour.

1. Fix 600 mm wide underlay, overlapping the main underlay.
2. Fix hip to iron (to BS 5534: Part 1: Clause 12) to hip rafter.
3. Cut slates to fit closely at junction.
4. Lay hip ridge tiles true and bed edges and joints firmly in mortar, struck off smoothly to provide a flush finish.
5. Cut first tile to align with corner of eaves.
6. Fill end of hip with mortar and slips of slate finished flush.
Mitred hip

- Hip slates interleaved with lead soakers nailed to battens at top edge
- 600 mm wide overlay to sarking felt

Lead roll hip

- Timber roll
- Code 6 lead
- Lead tacks at 750 mm centres
- 600 mm wide overlay to sarking felt

Ridge tiled hip

- Ridge tiles bedded and jointed in mortar
- 600 mm wide overlay to sarking felt
Valleys

Special care should be taken to ensure that valleys feature a clear unobstructed channel, at least 100 mm wide. Increased kerbing may be required to accommodate mass flow where the pitches on either side of a valley are unequal.

For more information on open lead valleys, please contact the Lead Development Association at:
34 Berkeley Square,
London WX1 6AJ.
Telephone 0207 499 8422
or contact the SSQ Technical Department.

Fixing sequence at mitred valley

1. Lay a strip of underlay 600 mm wide over the valley, underlapping the main underlay.
2. Cut slate-and-a-half carefully, ensuring that adequate width is maintained at the tail.
3. Fix slates to interleave with Code 3 lead or stainless steel soakers – nailed to battens at the top edge – to provide a straight, weathertight, close-mitred joint. The size of the soaker must be not less than one slate in length; in width, it should be at least a slate on both sides at the head and at least half a slate on both sides at the tail.

Fixing sequence at valley gutter and open valley

1. Fix valley boards down length of gutter.
2. Fix tilting fillets on either side of the valley board and dress underlay over these tilting fillets.
3. Dress Code 5 lead strip at least 500 mm wide, into the gutter and over the tilting fillets, extending at least 40 mm beyond each tilting fillets.
4. Cut slates accurately, ensuring sufficient width is retained at the tail, to overhang the tilting fillet but leave a minimum of 100 mm clear width of valley.

Note The edges of the slating should not be tilted up over open valleys.
valley slates interleaved with lead or s.s. soakers

600 mm wide underlay fitted under main underlay

valley rafter

underlay dressed over tilting fillets
tilting fillets

valley boards

valley rafter
code 5 lead, min 500 mm wide dressed over valley boards and tilting fillets
Abutments and parapets

a At top of roof slope
1. Turn underlay 100 mm up abutments.
2. Fix short slates as the top course to maintain gauge.
3. Fix Code 6 lead tack, 50 mm wide, at 300 to 500 mm centres and laps.
4. Fix Code 4 lead apron flashing in 1.5 to 2.0 m lengths, wedge at the laps and at 450 mm centres and secure into the brickwork joints to a depth of at least 25 mm, dressed down 150 mm over the slates.
Abutments and parapets

b At end of roofs slope
As nearly as possible, the abutment slates should be slate and slate-and-a-half in alternate courses.
Soakers should be equal to slate length plus 15 mm.
The width should be equal to half the standard slate width.

Note To avoid staining when lead is used, a smear coat of patination oil should be applied to the surface of the lead before fixing.

Fixing sequence
1 Cut slates as required and interleave with Code 3 lead soakers, dressed to provide at least 75 mm upstand to form a close, weathertight abutment, fix soakers by turning down over the head of each slate.
2 Fix Code 4 lead flashing over soaker. Welt top edge, secure into the brickwork joints, to a depth of at least 25 mm, with lead wedges and point in mortar.
Change of roof pitch

Fixing sequence at Mansard
1. Slate lower slope as for standard vertical cladding (see pages 21–22).
2. Fix a tilting fillet to the upper slope to form an upstand equal to the batten thickness.
3. Fix first batten to the upper edge.
4. Fix Code 5 lead apron flashing over the first batten and tilting fillet and dress down over the heads of the slates below at least 150 mm.
5. Slate the upper slope as standard eaves with the bottom edge of the upper slates overhanging the flashing by 50 to 60 mm.
**Change of roof pitch**

**Fixing sequence at reduced change of pitch**

1. Complete slating lower slope as for standard roof upper edge.
2. Fix layer boards to the rafters at the intersection of the two roof slopes, equal in thickness to the battens.
3. Fix tilting fillet to the top edge of the upper layer board, equal in thickness to the battens.
4. Fix Code 5 lead apron flashing over the tilting fillet and dress down over the heads of the slate below by at least 150 mm.
5. Slate and batten upper slope as standard eaves, with bottom course projecting below tilting fillet by 50 to 60 mm.
Vertical cladding

SSQ slates used for external wall cladding provide a highly aesthetic appearance as well being extremely functional.

A wide range of cladding patterns can be achieved, which can offer particular benefits of economy and weather resistance as well as allowing versatility in design.

Fixing sequence for vertical cladding

1 General
Vertical slating or cladding may be fixed either directly to batten or to battens and counter batten soundly fixed on the wall face (see BS 5534: Part 1: 1997 Section 30). The minimum recommended head lap is 50 mm.

If vertical slating or cladding is used as a facing for timber framed construction, a suitable underlay is required to act as a breather membrane.

2 At lower edge
Fix slates at the lower edge of vertical work in the same way as roof slating.

At external corners, or next to openings, full slate and half width slate should be used on alternate courses and soakers should be fixed at every course.

3 At top edge
Cut slates for the top course to maintain gauge.

4 At abutments
Form abutments with full slate and half slate on alternate courses.

5 At angles
Cut the slates as appropriate and interleave with lead soakers fixed by nailing to battens at the top edge, which is formed with full slate and half slate in alternate course.

6 At abutments adjacent to openings
Fix full slate and half slate on alternate courses, interleave with lead soakers. Fix flashings, suitable for the particular window installations, around all openings.

7 At gable ends
Splay cut slates at the ends of courses to fit closely under the verge, either by cutting wide slates to leave a 5 mm gap adjacent to the abutment or cutting the last two slates at the end of every course so that the tail of the end slate is almost at right angles to the verge.
Storage on site
Slates should be stored in pallets whenever possible.
Slates should be stacked on their long edge on dry,
level ground. Two battens should be placed under row
of slates.

Preparatory work
Sorting and stacking slates
Each slate should be inspected and the thicker end
selected for the tail. After being holed, they should be
stacked into three separate stacks.
Thick slates should be used on the lower roof (eaves),
medium slates on the middle roof and thin slates on
the upper roof (ridge) section.

Dressing and holing slates
Slates thick can be dressed and holed by hand using a
spike hammer. Thicker slates can be holed by hand or
machine.
When holing by hand, the slate must be laid flat over a
narrow iron and holed from the reverse side (bed)
towards the face, thus leaving a small countersunk
hole which allows for the head of the fixing nail.
Each slate should be holed twice at a distance from
the tail equal to the holing gauge (gauge + head lap + 8 to 15 mm) and between 20 and 25 mm from the
long edge of the slate.
When holing by machine, a boring method is
recommended. If a machine with a punching method
is used, care must be taken to ensure proper
maintenance and adjustment of the holing machine to
prevent excessive breakage. If slates are drilled, do
not drill more than one at a time.

Cutting slates
When using a slate cutting machine for cuts to hips
and valleys etc., proper adjustment and maintenance
is required.
To maintain adequate laps and allow proper fixing,
slates must not be cut too narrow. As a general rule no
slate should be less than one half the width of the slate.
At verges and abutments, the alternate courses must
be started with a slate-and-a-half or a slate if this is
not less than 145 mm.
At valleys, hips and other angled surfaces, the slates
must be cut on the rake using wider slates to maintain
an adequate width of head or tail of no less than 95 mm.

Traditional holing and nailing method
When holing and nailing it is imperative that slates
are fixed in accordance with BS 5534, Code of
practice for slating and tiling.
Reference should also be made to BS 8000,
Workmanship on building sites: Part 6. SSQ will not
entertain claims for loss or damage where this has not
been strictly adhered to. The main stages are outlined
below:
1 Hole slates to the correct gauge, measuring from
the tail of the slates. The position of the holes can
be calculated using the formula:
holing gauge = gauge + lap + 8 to 15 mm
Holes should be between 20 and 25 mm from the
long edges of the slate. At the same time, sort the
slates into three or four groups of equal thickness.
See BS 8000: Part 6: Section 4. 3. 1.
2 Fix underlay as specified.
3 Mark out the roof to the correct batten gauge.
The gauge may be adjusted to provide equal
numbers of courses up the slope length, provided
that the specified lap is not reduced.
4 Fix battens.
5 Check width of slates and mark out the slate joints
(perpends) on battens. It is generally necessary to
mark out only every second perpend.
6 Load slates onto roof so that the thickest slates are
used in the lowest courses and the thinnest slates
near the ridge.
7 Fix slates to perpend lines, laying to give an all
overall appearance, with the tails of the slates
aligned.
Use slates of consistent thickness in any one course,
laid with the thicker end as the tail. Form verges by
using slate-and-a-half slates and full slates in
alternate courses to maintain bond. Fix each slate
with two nails through prepared holes.